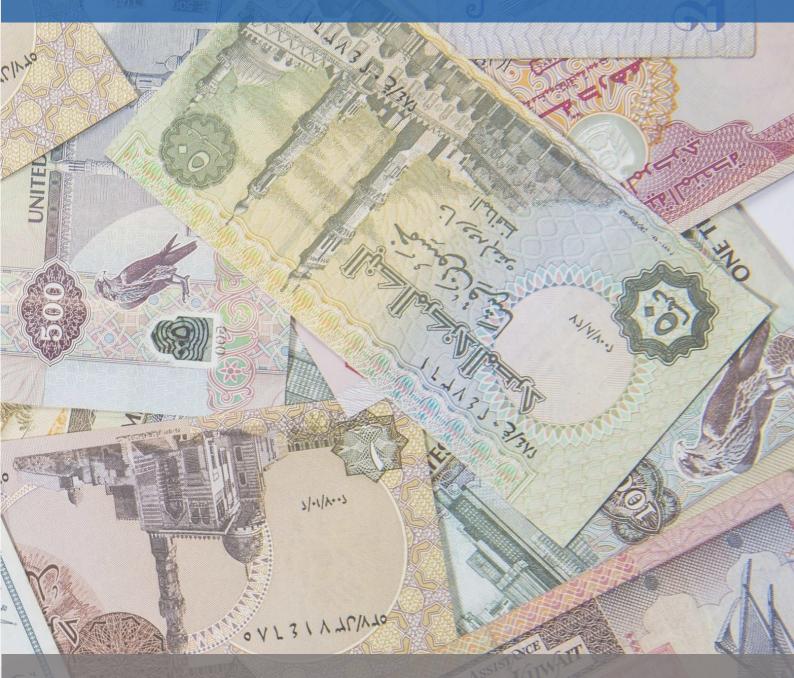


GCC Currency Peg

Are the Pegs resilient?



What are the risks for the GCC currency peg and can the pegs remain resilient?

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What is the report about?

he report discusses about the current currency regime existing in the GCC, and the reasoning behind their adoption of the peg. It also elaborately talks about the pain points for currency peg from the angle of GCC countries and checks the resilience of the pegs in adverse economic conditions. The report also analyses whether de-pegging would be beneficial to them and the adequacy of foreign reserves of individual GCC countries to defend the peg in the next five years.

Who will benefit and why?

he report will benefit anyone who seeks clarity on the currency regime in the GCC and get an idea about the benefits and shortfalls of maintaining the currency peg. It would be beneficial for the players who are involved in the import and export business whose transaction values depend of the exchange rates. It would also benefit players involved with Central banks and policy makers in taking policy decisions.

How exhaustive is this report?

The have analyzed the factors which led to GCC countries pegging their currencies to the US dollar along with its merits and demerits in the current macroeconomic climate. We have discussed the factors that threaten the peg and whether the GCC countries would be able to withstand any attacks on their currency. We analyze several factors including the reserve adequacy of individual GCC countries which give a detailed picture of whether they are well-equipped to defend their pegs. We have discussed on the implications of maintaining and doing away with the currency peg and provided an outlook on what would be the way forward for GCC countries.

Is regular update available for this report?

pon specific request we could provide you with an update, if required.

Can I download a certain section of the report?

o. The report can be downloaded in full length only.

Key questions addressed in this report:

- Why are GCC currencies pegged?
- What are the pressure points for the currency peg?
- How long could the peg last?
- Should the GCC countries maintain the peg or de-peg their currencies?
- What should be the short-term and long-term approach of GCC countries in terms of their currency regimes?
- Are the GCC foreign reserves adequate to defend the currency peg

This report can add value to:

- Financial Institutions
- Central Banks
- Economic Policy makers

- Import and Export related players
- Research institutions

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About **marmore**

Our vision

To be the first choice for obtaining strategic intelligence on the MENA region.

Our mission

Serving businesses and institutions with reliable information and intelligence about MENA, needed to catalyse growth, understand the larger environment and facilitate decision-making.

Our aim

Advocate intellectual research on MENA economies, businesses and financial markets and provide customized, actionable solutions.

Our foundation

- A subsidiary of Markaz: Investment bank and asset management firm with 40+ years of history
- Markaz research activities commenced in 2006
- Marmore established in 2010 to intensify the research activities
- Publishes research reports and provides consulting services

Consulting Services

Marmore provides customized consulting services based on specific requirements of our clients. Marmore's bespoke consulting services marries the challenges of cost, time, scope and data availability to generate actionable outcomes that are specific to our clients' needs.

What type of consulting services we provide?

- Industry market assessment (market size, competitors, regulations)
- White label reports (industry reports, company newsletters, periodic research)
- Databases (competitors' information, target clients insights)
- Company valuation (buy/sell side advisory)
- Due diligence / Business evaluation
- Feasibility studies (market and financial)
- Business plans
- C-Suite support to leaders with intellectual, industry related needs

How do we execute consulting engagement?

Our seven step process to execute consulting engagements:

- Step 1: Requirement and scope analysis
- Step 2: Proposal submission
- Step 3: Project initiation
- Step 4: Fieldwork / research
- Step 5: Analysis & reporting
- Step 6: Review & approval
- Step 7: Report submission / presentation

Published research

Industry research

Marmore's industry reports provide information on industry structure, key players, market analysis, demand drivers, competitive analysis and regulatory requirements.

Economic research

These reports are produced as thematic discussions based on current issues in the economy. The reports aid key stakeholders such as investors, businessmen, market participants, and policy makers in understanding the impact of a particular theme on the economy.

Infrastructure research

Infrastructure research highlights bottlenecks in the sector and areas requiring urgent investments. Our infrastructure report analyses the link between economic development and infrastructure and showcases supply & demand challenges in the GCC and investment opportunities.

Capital market research

Capital market reports provide an analysis of stock & bond markets in the MENA region including outlook. These reports are strategic in nature and provides investment perspective to readers.

Policy research

Marmore has partnered with several leading thought leaders and institutions of repute to generate economic policy research studies in key areas like energy, labor, economic structure and public sector.

Periodic research

Our periodic reports capture GCC stock markets' earnings, risk premium studies, and economic development & outlook.

Regulatory research

Our regulatory research series is an effective consolidation, analysis and summary of key business, economic, and market regulations that impact business environment.

